

# 1775 Society Enrollment Form

Please Print

**Yes** I wish to become a part of the Marine Corps Heritage Foundation *1775 Society*.

\_\_\_\_\_  
Full Name

\_\_\_\_\_  
Street Address

\_\_\_\_\_  
City/State/Zip

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Email:

\_\_\_\_\_  
Name(s) as you would like have included in the *1775 Society*. If you wish to remain anonymous, please write the word “anonymous” on this line:

\_\_\_\_\_  
Highest rank achieved, dates of service and location served:

I have made a gift to the Foundation by one or more of the following:

Will     Living Trust     Charitable Remainder Trust     Bank or investment account     Real Estate

Retirement Plan     Life Insurance     Annuity     Other: \_\_\_\_\_

Current estimated value of the gift is approximately \$\_\_\_\_\_ or \_\_\_\_\_% of the above planned gift.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouses Signature (if applicable):

\_\_\_\_\_  
Date

Your membership in the *1775 Society* means:

- The amount of your intended gift is never disclosed and all information is held in complete confidence.
- You retain the right to update and change your charitable estate plans at any time.
- Your name will be included in a place of honor within Foundation publications or you may remain anonymous.
- You will receive invitations to special, exclusive events.

There is no minimum planned gift amount to become a member of the *1775 Society*. Your membership will be completed with this signed and returned form. If you have a question, or need more information, please call Gayle S. Union, Manager, Planned Giving at (703) 586-7463 or send her an email at [Union@marineheritage.org](mailto:Union@marineheritage.org)

*Please return this form in the enclosed envelope. Thank you!*

# You can join the *1775 Society* by simply updating your plans!

Just use a phone, a form and two stamps.



## Lawyer-free ways to join the *1775 Society*

If you have any of the following, please consider naming the Marine Corps Heritage Foundation as a full or partial beneficiary, by simply filling out a “change of beneficiary form” offered by the plan provider:

- Retirement plans like an IRA or 401k.
- Life Insurance
- Bank accounts
- Investment account like Fidelity
- Annuities
- Savings Bonds



**MARINE CORPS HERITAGE  
FOUNDATION**

This is a simple way to make a charitable gift that does not include a visit to an attorney.

## Making a planned gift and joining the *1775 Society* is as easy as 1, 2, 3.



**1. Pick up the phone and call your bank, insurance agent or other person who provided you with your plan and ask for a change of beneficiary form.**



**2. Fill out the form.**



**3. Mail one copy of the form back to your plan provider and another to The Marine Corps Heritage Foundation along with this *1775 Society* Enrollment form (see reverse).**

The *1775 Society* was created to honor those who are remembering and acknowledging the Marine Corps Heritage Foundation with a gift in their will, trust or other portion of their estate (also referred to as “planned gifts”). The Foundation gratefully acknowledges these men and women who wish to secure the future of our mission to preserve, protect and promote the history, traditions and culture of the United States Marine Corps. **Please join us!**

### The *1775 Society*’s name reflects the legacy of the Marine Corps.

On November 10, 1775, the Continental Congress passed a resolution stating “two Battalions of Marines be raised” to serve on land and sea in the Revolutionary War. As the birth year of the United States Marine Corps, 1775 is a fitting name for the society of men and women who care about the history, heritage and a lasting tribute to the Corps. Thank you for joining!